

University of Houston

C.T. Bauer College of Business Administration

Department of Finance

COURSE OUTLINE

FINA 4397 "Life Insurance and Annuities"
8:30 a.m. - 10:00 a.m. Tuesdays & Thursdays

James Hong,

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Office Hours: By Appointment

Required Text: McGill's Life Insurance 8th Edition
Edward E. Graves, Editor
ISBN #1582930422

Prerequisites: NONE

Course Description: To provide a better understanding of life insurance and annuities. Economics, principles, types of life insurance, selection and classification of risk, needs analysis for personal and business needs. We will also look at aspects from the insurance company's perspective. You will be able to apply these concepts in a case study.

Course Requirements: Attendance- **10% of the grade**
Mid-Term Exam- **30% of the grade**
Final Exam- **30% of the grade**
Team Project (Case Study)- **30% of the grade**

To be entitled to make-up final examinations, a written excused absence from a doctor is required. Make-up final exam will be more difficult and more extensive than the scheduled final exam.

Grading:

92-100 = A	80-81 = B-	60-69 = D
90-91 = A-	77-79 = C+	
87-89 = B+	72-76 = C	
82-86 = B	70-71 = C-	